Luck School District Annual Meeting



September 26, 2022 8:00 PM

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Jacob Jensen President

Todd Roehm Vice President

Rick Palmer Clerk

Amy Dueholm Treasurer

Sarah Cook Director/CESA Rep School District



810 Seventh Street South Luck, Wisconsin 54853 Cory Hinkel

District Administrator

Jason Harelson Principal

Phone 715-472-2152

Fax 715-472-2159

www.lucksd.k12.wi.us

September 26, 2022

Greetings School District of Luck Residents:

Thank you for your attendance at the 2022-2023 annual meeting for the School District of Luck. A growth mindset continues to be the focus at the School District of Luck. During the past school year, the district has utilized one-time federal money to upgrade curriculum. This process will continue into next year to ensure all of our materials are up to date and our staff has the resources available to provide the best education for the students of the district.

Facility upgrades have been a top priority. The passage of the building referendum has accelerated this process. By the end of the construction, the majority of the rooms will be remodeled. The addition of the FEMA safe room will not only provide a place for our students and community during severe weather, but will also serve as additional gym for classroom and after school activities. With inflation and lack of bids, this process has taken longer than initially expected. Work will continue all winter allowing the district to take advantage of contractors not in their busiest season. The district has also taken on portions of the remodel in-house. This allows the district to utilize our staff and local contractors while saving overhead on construction management fees. Everything has been done to ensure that all aspects of the referendum are met while staying in budget.

The School District of Luck has partnered with Northwood Tech for upcoming school year to offer construction essentials courses. These hands-on tech ed classes will not only teach our students valuable skills but will also be for college credits. As a small school, the district is committed to giving our students every opportunity possible. Business, Family and Consumer Education, Spanish and Agriculture/Tech Ed classes are available to our students. Even with staffing concerns and retirements, the district has been able to retain these valuable programs.

Goals of the district continue to be aligned with the district strategic plan.

- 1. Achieve excellence by supporting and focusing on the needs of students.
- 2. Partner and engage the community in the learning process.
- 3. Provide space and materials to ensure the maximum potential of the education process.

Thank you for your continued support of School District of Luck.

Yours in education,

Cory Hinkel



School District of Luck Annual Meeting Monday, September 26, 2022 8:00 pm Small Gym



AGENDA

Call Meeting to Order Jacob Jensen
 Election of Chairperson Jacob Jensen
 Reading of Minutes of Last Annual Meeting Rick Palmer
 Community Education Report Marissa Bazey
 Review of Tentative Budget and Estimate Levy Cory Hinkel

- 6. Resolution to Authorize the Tentative Budget and Estimate Levy
- 7. Resolution to Authorize Salaries and Payment of Actual and Necessary Expense of School Board Members in Performance of their Duties
- 8. Resolution to Authorize School Board to take Temporary Loans, up to One Million Dollars, to meet Current Obligations
- 9. Resolution to Provide School Lunches to Children at the Rate Fixed by the Board
- 10. Resolution to Authorize the Board to secure Legal Counsel when deemed necessary
- 11. Resolution to Authorize the Board to Continue a Pupil Transportation Program
- 12. Resolution to set the Annual Meeting for Monday, September 25, 2023
- 13. Other Business Allowed by Wisconsin Statues
- 14. Adjournment of Meeting

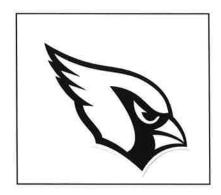
INTRODUCTION

Wisconsin Uniform Financial Accounting Requirements (WUFAR)

The Luck staff continues to use the WUFAR state fund-object-function accounting system to develop balance between revenue and budget. Our budget report reflects a projected budget based on the best current information we have. As the State provides final numbers, we will refine our revenue determinations and adjust our associated budget. While budget adjustments are made throughout the year to reflect the changing needs within our educational program as well as new information from the State, the current budget provides a good estimate of revenues and expenditures for the information we have today.

Board Members of the School District of Luck

Jacob Jensen ------ President
Todd Roehm ----- Vice President
Amy Dueholm ----- Treasurer
Rick Palmer ----- Clerk
Sarah Cook ----- Director/CESA 11 Rep



Student Achievement

Student achievement, in and outside of the classroom, including test results, are posted to our website at www.lucksd.k12.wi.us. Please stop in frequently to see what our kids are doing and how they have achieved on standardized assessments.

Participation of Electors at the Annual Meeting

Wisconsin Statute 65.90.4 states that "any resident or taxpayer of the governmental unit shall have an opportunity to be heard on the proposed budget. ...In school districts holding an annual meeting, the time and place of the budget hearing shall be the time and place of the annual meeting." The Attorney General has stated that the governing body, the Board of Education in this case, cannot be compelled to make changes suggested by citizens at the hearing on the proposed budget. The intent of the statute is to provide a forum for public opinion, allowing the governing body to act in a fashion it believes best serves the public interest. Therefore, electors do not have the authority to amend the proposed budget or to approve or disapprove such budget.

Following the budget hearing at the annual meeting, the electors in a common school district such as the School District of Luck have the power to vote a tax for the purposes set forth in s.120.10.6-.11. If the Annual Meeting has not voted a tax levy sufficient to operate and maintain the schools for the year, the School Board has the statutory obligation to determine the necessary levy prior to 1 November. Similarly, s. 120.12.3 provides the Board the ability to lower the tax if the annual meeting has voted a tax greater than that which is needed to operate the schools.

School District of Luck Annual Board Meeting September 27, 2021 8:00 pm Small Gymnasium

1. The annual meeting of the School District of Luck was called to order by President Jacob Jensen at 8:00 pm. Board members present were Sarah Cook, Amy Dueholm, Rick Palmer and Todd Roehm. Administration present were Jason Harelson, Brad Werner and Cory Hinkel. Others present were Junellyn Anderson, Recording Secretary; Marissa Bazey; Heather Zacco: Mary Stirrat of "Inter-County Leader".

Pledge of Allegiance by all.

- 2. President Jensen announced that the election of a chairperson would now take place. Rick Palmer nominated Jacob Jensen as Chairperson of the Annual Meeting, second by Amy Dueholm There being no other nominations Todd Roehm moved to close nominations and cast a unanimous ballot electing Jacob Jensen as Chair. Second by Rick Palmer. Voice vote, all aye. Motion carried.
- 3. Rick Palmer presented the 2020 Annual Meeting minutes. Motion was made by Cory Hinkel to waive the reading of the minutes from the September 28, 2020 Annual Meeting and approve as written. Second by Todd Roehm. Voice vote, all aye. Motion carried.
- 4. Marissa Bazey, Community Ed Director, presented the 2020-21 Community Ed report. A full written report is included in the Annual Meeting packet.
- 5. District Administrator Cory Hinkel reviewed the budget summaries, for all funds, for the 2020-21 unaudited budget and the 2021-22 proposed budget. Mr. Hinkel also reviewed the proposed tax levy and mill rate. There being no questions or comments Chairperson Jacob Jensen closed the budget hearing and presented the following Resolutions.

Resolution - Tax Levy

Be it resolved by the electors of the School District of Luck, that the proposed annual budget be accepted, and the tax levy be set at \$3,188,267. Motion by Rick Palmer to adopt the resolution as presented. Second by Sarah Cook. Voice vote, all aye. Motion carried.

6. Resolution - Set Board Salaries

Be it resolved by the electors of the School District of Luck, that the following yearly salaries be adopted for the members of the Board of Education for the 2021-2022 school year; President, a salary of \$1,500.00 and the directors, \$1,400.00 each. Be it also resolved that the Board members be paid their actual and necessary expenses when traveling outside the district in performance of his or her duties. Motion by Sarah Cook to adopt the resolution as presented. Second by Mary Stirrat. Voice vote, all aye. Motion carried.

7. Resolution - Authorizing Temporary Borrowing

Be it resolved the Board of Education is authorized to secure temporary loans up to \$1,000,000.00 the statutory limit, for the purpose of meeting the immediate expenses of maintaining the schools of the district. The amount of such loans shall be set by the Board of Education Motion by Rick Palmer to adopt the resolution as presented. Second by Todd Roehm. Voice vote, all aye. Motion carried.

8. Resolution - Lunch Program

Be it resolved that the School District of Luck is hereby directed to furnish hot lunch and breakfast to any and all students of this district at such places and times, and at such cost as shall be set by said School Board; and the School Board is authorized to pay any deficiency which may result from the lunch program. Motion by Todd Roehm to adopt the resolution as presented. Second by Amy Dueholm. Voice vote, all aye. Motion carried.

9. Resolution - Legal Counsel

Be it resolved that the School District of Luck is authorized to secure legal advice in any school action that is deemed necessary by said Board. Motion by Todd Roehm to adopt the resolution as presented. Second by Rick Palmer. Voice vote, all aye. Motion carried.

10. Resolution - Transportation

Be it resolved that the School District of Luck be authorized to maintain a program of bus transportation, including those students who live under the two mile statutory limit. Motion by Sarah Cook to adopt the resolution as presented. Second by Amy Dueholm. Voice vote, all aye. Motion carried.

11. Resolution - 2022 Annual Meeting

Be it resolved that the School District of Luck is authorized to set the Annual Meeting for 2022 for September 26th. Motion by Rick Palmer to adopt the resolution as presented. Second by Todd Roehm. Voice vote, all aye. Motion carried.

- 12. Other Business Allowed by Wisconsin Statutes None
- 13. Motion by Cory Hinkel to adjourn. Second by Rick Palmer. Voice vote, all aye. Motion carried. Meeting adjourned at 8:23 pm.

Submitted by Junellyn Anderson, Recording Secretary Unofficial Minutes

Luck Community Education



Luck School District 810 S. 7th St. Luck, WI 54853 Marissa Bazey, CEd Director 715-472-3136 marissab@lucksd.k12.wi.us

Classes and Day Trips

Over the past year, Luck Community Education has offered 32 classes and six day trips to the community. The day trips continue to be popular and fill up fast while the classes have taken a little more effort to get enough people registered to run them. A handful of classes had to be canceled last year due to low enrollment but the current class numbers are looking good. Water aerobics has been able to run year-round and has made a small profit. Last winter, a basketball open gym was offered and had a good turnout from the Luck community as well as from surrounding communities.

The current schedule includes 20 different classes and three day trips. I am excited to work with Renee Gavinski again for a holiday baking day and Torrie Gaffney for an intro to Spanish class which hasn't been offered for a few years. There are currently 12 people enrolled! Other popular classes include Gentle Yoga/Yoga Sculpt and Fall Cookie Decorating. I look forward to working with new staff members, Jenelle Larsen and James Springsteen, to come up with some exciting classes for next spring. I would also like to work with local businesses and organizations more so the current schedule includes ATV and Snowmobile safety classes offered by the Polk County Sheriff's Office as well as a dance class offered by Limitless Dance Studios, a new Luck business. There are also a number of online classes for those who prefer the comfort of their own home.

The upcoming day trips include the Minnesota Landscape Arboretum, The Church Basement Ladies at the Ames Center, and a second trip to "Footloose" at Chanhassen Dinner Theatre. Bigger buses had to be ordered for the first two trips in order to accommodate everyone who wanted to sign up! Luck Community Ed was scheduled to see "Hamilton" at the Orpheum Theatre in 2020 but that was postponed and will now take place next April.

Marketing

The new and improved district newsletter continued to go out in January and again in August. With so much information and news to cover throughout the year, the possibility of a third newsletter is being discussed and would be sent out in May/early June.

The new school website was launched at the beginning of the year. The site is more modern and user-friendly, featuring quick links to athletics, school board information, and food service on the homepage. An agreement has been signed to create a CMS4Schools school app, and that project should be getting underway shortly. Once started, it is a 30-60 day process.

Last spring and over the summer months, I have been documenting the referendum work and updating the community via Facebook posts and newspaper articles. With staff transitions at the newspaper, I will be covering the school's monthly board meetings and sending in articles when someone from the newspaper is unable to attend. Due to staff retirements, I will also be taking over Student of the Week for the district as well.

Last year, the Luck Activities Department made the decision to start creating the sports calendar poster in-house and run all sponsorships directly through the school. I took the lead on this and was able to create new sponsorship opportunities for local businesses, including a live

stream sponsorship for middle school and JV athletic games. These sponsorships generated \$6,250 last year and over \$7,000 this year for the Activities Department. These funds have allowed the department to enhance the current programs, offer extra opportunities to students, and purchase new equipment. This process has also given me the opportunity to connect with businesses.

School Events

An in-person Veterans Day program and Memorial Day program returned to the school this past year. Luck Community Ed worked with student organizations and the Food Service Department to plan the Veterans Day program and coordinate a luncheon for veterans. The Memorial Day program was coordinated with the American Legion and the Legion Auxiliary.

Prairie Fire Children's Theatre returned this past June, with 22 students participating. In order to offset more of the cost, the participation fee will need to be increased. Luck Community Ed will also try to identify a community sponsor to help cover some of the cost. Switching to an earlier week in June might help get more participants.

After hearing about the success of family dances at other school districts, Community Ed has partnered with the basketball program to bring the Family Fall Ball to the Luck School District. This event is scheduled for Saturday, October 22 and is open to students in grades 4K-5 and their families. This gives Luck families the opportunity to get dressed up and enjoy a night of dancing and other fun activities, while supporting the basketball program.

The Luck Community Ed Scholarship Fundraiser/Lasagna Dinner will also return and is scheduled for January 24. \$200 scholarships were offered to every 2022 graduate this past May, and so far 11 graduates have applied and received their scholarships.

Respectfully submitted by Marissa Bazey, director of Luck Community Education

GENERAL FUND FUND 10	ACTUAL	ACTUAL	UNAUDITED	BUDGET
BALANCE SHEET (End of Year)	2019-20	2020-21	2021-22	2022-23
Assets	2,723,731	2,783,384	2,543,184	2,543,184
Liabilities	1,180,564	1,240,122	982,772	982,772
Fund Balance	1,543,167	1,543,262	1,560,412	1,560,412
REVENUES & OTHER FINANCING				
Operating Transfers-in (100)	5,382	2,270	2,524	2,580
Local Sources (200)	2,683,289	2,415,866	2,576,615	2,371,538
Intermediate Sources (3,4,500)	513,162	557,455	606,699	570,863
State Sources (600)	3,366,797	3,748,007	3,771,298	3,632,638
Federal Sources (700)	166,952	258,893	306,494	610,484
All Other Sources (800, 900)	19,802	16,020	69,156	10,600
TOTAL REV. & OTHER FIN. SOURCES	6,755,384	6,998,511	7,332,786	7,198,703
EXPENDITURES & OTHER FIN. USES				
Instruction (Function 100000)	2,956,922	3,027,562	2,983,149	2,975,959
Support Services (Function 200000)	2,230,880	2,422,039	2,203,159	2,461,695
Non-Program Transactions	1,566,306	1,548,815	2,129,328	1,761,049
TOTAL EXP. & OTHER FIN. USES	6,754,108	6,998,416	7,315,636	7,198,703
DONATIONS PROJECT FUND 21				
Assets	136,616	218,021	213,750	212 750
Liabilities	160	5,599	3,817	213,750 3,817
Fund Balance	136,456	212,422	209,933	209,933
REV & OTHER FINANCING SOURCES	160 750	150 026	201 705	
EXP & OTHER FINANCING SOURCES	163,753 155,084	150,936 74,971	201,785	
SPECIAL ED FUND 27				
Assets	59,373	44,465	51,380	51,380
Liabilities	59,373	44,465	51,380	51,380
Fund Balance	5375.5		-	31/300
REVENUES & OTHER FINANCING SOURCES				
Operating Transfers-in (100)	431,518	244 259	113 003	E17 4E0
Intermediate & State (300-600)		344,258	443,993	517,458
	153,295	188,926	165,079	148,000
Federal Sources (700)	91,730	78,571	108,947	123,477
All Other Sources (800, 900)	<u>-</u>) =	-	⊃ = 8
TOTAL REVENUES & FINANCING SOURCES	676,543	611,755	718,019	788,935
EXPENDITURES & OTHER FINANCING USES				
Instruction (Function 100000)	547,988	472,372	548,062	568,333
Support Services (Function 200000)	94,409	104,470	147,495	186,744
Non-Program Transactions	34,147	34,914	22,462	33,858
TOTAL EXPENDITURES & FINANCING USES	676,544	611,756		788,935

	ACTUAL	ACTUAL	UNAUDITED	BUDGET
DEBT SERVICE FUND FUND 38 & 39	2019-20	2020-21	2021-22	2022-23
Assets	69,321	198,559	141,174	141,1
Liabilities	0	0	475	4
Fund Balance	69,321	198,559	140,699	140,6
*· · · · · · · · · · · · · · · · · · ·				
REVENUES & OTHER FINANCING SOURCES	188,158			623,3
EXPENDITURES & OTHER FINANCING USES	187,176	62,366	569,276	528,2
EXPENDABLE & NON-EXPENDABLE TRUST			TUND 72	
Assets	63,009	0	0	
Liabilities	0	0	0	
Fund Balance	63,009	0	0	
REVENUES & OTHER FINANCING SOURCES	9,308	0	0	
EXPENDITURES & OTHER FINANCING USES	7,075	63,009	0	
BUILDING FUND PROGRAM FUND 46				
Assets	52,266	152,349	576,589	576,5
Liabilities	0	0	0	
Fund Balance	52,266	152,349	576,589	576,5
(a).				
REVENUES & OTHER FIN. SOURCES	47,078	0	424,240	
EXPENDITURES & OTHER FINANCING USES	0	0	0	
BUILDING FUND PROGRAM FUND 49				
Assets	0	6,980,008	6,340,454	6,340,4
Liabilities	0	0		
Fund Balance	0	6,980,008	6,340,454	6,340,4
REVENUES & OTHER FIN. SOURCES	0	7,080,091	94,224	
EVDENDIBLIDED COMMED EINANGING MORG				
EVERNATIONED & OTHER LINANCING OSES	0	0	1 733,7781	4.000.0
EXPENDITURES & OTHER FINANCING USES	- 0	0	733,778	4,000,0
FOOD SERVICE FUND FUND 50	0	0	733,778	4,000,0
FOOD SERVICE FUND FUND 50				
FOOD SERVICE FUND FUND 50 Assets	77,977	100,565	181,801	181,8
FOOD SERVICE FUND FUND 50 Assets Liabilities	77,977	100,565 13,105	181,801 12,227	181,8
FOOD SERVICE FUND FUND 50 Assets	77,977	100,565 13,105	181,801 12,227	181,8
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance	77,977	100,565 13,105	181,801 12,227	181,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES	77,977 31,024 46,953	100,565 13,105 87,460	181,801 12,227 169,574	181,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In	77,977 31,024 46,953	100,565 13,105 87,460	181,801 12,227 169,574	181, 12, 169,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources	77,977 31,024 46,953 0 388,003	100,565 13,105 87,460 0 419,425	181,801 12,227 169,574 0 430,034	181,8 12,2 169,8
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In	77,977 31,024 46,953	100,565 13,105 87,460 0 419,425	181,801 12,227 169,574 0 430,034	181,8 12,2 169,8
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FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources	77,977 31,024 46,953 0 388,003	100,565 13,105 87,460 0 419,425 419,425	181,801 12,227 169,574 0 430,034 430,034	181,8
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FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80	77,977 31,024 46,953 0 388,003 388,003 351,884	100,565 13,105 87,460 0 419,425 419,425	181,801 12,227 169,574 0 430,034 430,034 347,921	181,8 12,2 169,9 317,3 317,3
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets	77,977 31,024 46,953 0 388,003 388,003 351,884	100,565 13,105 87,460 0 419,425 419,425 378,918	181,801 12,227 169,574 0 430,034 430,034 347,921	181,8 12,2 169,5 317,3 317,3
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713	181,8 12,2 169,5 317,3 317,3
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets	77,977 31,024 46,953 0 388,003 388,003 351,884	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713	181,8 12,2 169,5 317,3 317,3
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities Fund Balance	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525 264,386	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521 434,507	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713 518,029	181,8 12,2 169,8 317,3 317,3 528,10,518,9
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FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities Fund Balance Total Revenues & Financing Sources Levy User Fees	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525 264,386 503,661 315,000 43,511	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521 434,507 562,547 300,000 14,182 246,890	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713 518,029 519,719 300,000 35,333 184,386	181, 12, 169, 317, 317, 317, 528, 10, 518, 531, 350, 50,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities Fund Balance Total Revenues & Financing Sources Levy User Fees Child Care (The Nest)	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525 264,386 503,661 315,000 43,511 144,650	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521 434,507 562,547 300,000 14,182 246,890	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713 518,029 519,719 300,000 35,333 184,386	181, 12, 169, 317, 317, 317, 528, 10, 518, 531, 350, 50,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities Fund Balance Total Revenues & Financing Sources Levy User Fees Child Care (The Nest) Other	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525 264,386 503,661 315,000 43,511 144,650 500	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521 434,507 562,547 300,000 14,182 246,890 1,475	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713 518,029 519,719 300,000 35,333 184,386	181, 12, 169, 317, 317, 317, 528, 10, 518, 531, 350, 50, 131,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities Fund Balance Total Revenues & Financing Sources Levy User Fees Child Care (The Nest) Other Total Expenditures & Financing Uses	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525 264,386 503,661 315,000 43,511 144,650 500	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521 434,507 562,547 300,000 14,182 246,890 1,475	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713 518,029 519,719 300,000 35,333 184,386 0	181, 12, 169, 317, 317, 317, 528, 10, 518, 531, 350, 50, 131,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities Fund Balance Total Revenues & Financing Sources Levy User Fees Child Care (The Nest) Other Total Expenditures & Financing Uses Community Ed Dir	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525 264,386 503,661 315,000 43,511 144,650 500 354,259 35,037	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521 434,507 562,547 300,000 14,182 246,890 1,475 392,428 30,903	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713 518,029 519,719 300,000 35,333 184,386 0 436,196 93,458	181, 12, 169, 317, 317, 317, 528, 10, 518, 531, 350, 50, 131,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities Fund Balance Total Revenues & Financing Sources Levy User Fees Child Care (The Nest) Other Total Expenditures & Financing Uses Community Ed Dir News Letter/Communication	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525 264,386 503,661 315,000 43,511 144,650 500 354,259 35,037 2,897	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521 434,507 562,547 300,000 14,182 246,890 1,475 392,428 30,903 1,397	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713 518,029 519,719 300,000 35,333 184,386 0 436,196 93,458 6,156	181, 12, 169, 317, 317, 317, 528, 10, 518, 531, 350, 50, 131,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities Fund Balance Total Revenues & Financing Sources Levy User Fees Child Care (The Nest) Other Total Expenditures & Financing Uses Community Ed Dir News Letter/Communication Dues/Fees	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525 264,386 503,661 315,000 43,511 144,650 500 354,259 35,037 2,897 54,164	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521 434,507 562,547 300,000 14,182 246,890 1,475 392,428 30,903 1,397 40,569	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713 518,029 519,719 300,000 35,333 184,386 0 436,196 93,458 6,156 39,062	181, 12, 169, 317, 317, 317, 528, 10, 518, 531, 350, 50, 131,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities Fund Balance Total Revenues & Financing Sources Levy User Fees Child Care (The Nest) Other Total Expenditures & Financing Uses Community Ed Dir News Letter/Communication Dues/Fees Summer Recreation	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525 264,386 503,661 315,000 43,511 144,650 500 354,259 35,037 2,897 54,164	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521 434,507 562,547 300,000 14,182 246,890 1,475 392,428 30,903 1,397 40,569	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713 518,029 519,719 300,000 35,333 184,386 0 436,196 93,458 6,156 39,062	181, 12, 169, 317, 317, 317, 528, 10, 518, 531, 350, 50, 131, 104, 4, 75,
FOOD SERVICE FUND FUND 50 Assets Liabilities Fund Balance REVENUES & OTHER FINANCING SOURCES Operating Transfers - In Intermediate & Federal Sources TOTAL REVENUES EXPENDITURES & OTHER FINANCING USES COMMUNITY EDUCATION FUND 80 Assets Liabilities Fund Balance Total Revenues & Financing Sources Levy User Fees Child Care (The Nest) Other Total Expenditures & Financing Uses Community Ed Dir News Letter/Communication Dues/Fees	77,977 31,024 46,953 0 388,003 388,003 351,884 303,911 39,525 264,386 503,661 315,000 43,511 144,650 500 354,259 35,037 2,897 54,164	100,565 13,105 87,460 0 419,425 419,425 378,918 481,028 46,521 434,507 562,547 300,000 14,182 246,890 1,475 392,428 30,903 1,397 40,569	181,801 12,227 169,574 0 430,034 430,034 347,921 528,742 10,713 518,029 519,719 300,000 35,333 184,386 0 436,196 93,458 6,156 39,062 0	181,8 12,2 169,8 317,3 317,3 317,3 528,10,518,531,350,50,131,350,50,131,

TOTAL EXPENDITURES-ALL FUNDS	a Omray A a a a	100000	1	
Gross Total Expenditures	8,486,130	ACTUAL 20-21 8,581,864	10,325,100	BUDGET 22-23 13,364,526
Less: Interfund Transfers	558,057	508,885	931,474	584,841
Net Total Expenditures	7,928,073	8,072,979	9,393,626	12,779,685
PROPOSED TAX LEVY				
	ACTUAL	ACTUAL	ACTUAL	BUDGET
FUND	2019-20	2021-21	2021-22	2022-23
General Fund	2,540,050	2,325,139		2,451,805
**Energy Efficiency Exemption	60,957	49,35	47,957	46,557
Debt Service Fund	114,000		450,449	563,825
Community Service Fund	315,000	300,000	300,000	350,000
TOTAL SCHOOL LEVY	3,030,007	2,674,496	3,248,811	3,412,187
COMPARATIVE MILL RATE:				
General Fund	7.7870			5.5553
**Energy Efficiency Exemption	0.1869	0.145	0.1343	0.1055
Debt Service Fund	0.3495	0.000	1.2611	1,2775
Community Service Fund	0.9657	0.885	0.8399	0.7930
TOTAL	9.2890	7.889	9.0957	7.7314
Actual Equalized Values			2	022 ESTIMATE ONLY
383,775,910	2021			441,342,297
357,180,739	2020			
338,975,286 326,192,178	2019 2018			
308,006,302	2017			
299,159,079	2016			
295,918,406	2015			
297,480,159	2014			
311,138,342 307,399,890	2013 2012			
315,650,749	2011			
337,404,287	2010			
348, 456, 938	2009			
360,190,191	2008			
356,708,842 337,121,257	2007			
ENERGY EFFICIENCY EXEMPTION nit Exemption for Energy Efficiencies-Evaluation of the Ener	Try Berformance Indi	icatore		
Name of Qualified Contractor	Schneider Electric	leators		20 year
Performance Contract Length (years)				\$2,632,709
Total Project Cost (including financing)				2016-203
Total Project Payback Period				14 year
Years of Debt Payments				150 year
Remaining Useful Life of the Facility		Fiscal Yea	2021	\$0
Prior Year Resolution Expense Amount		Fiscal Yea	2022	\$47,957
Prior Year Related Expense Amount or CY debt levy		Fiscal Yea	ar 2022	\$11,824
Utility Savings applied in Prior Year to Debt				\$ 165,522
Sum of reported Utility Savings to be applied to Debt				orted for 2021
Specific Energy Efficiency Measure or Products		Financing	Utility Cost Savings	
Mechanical, Electrical, and Plumbing Improvements		\$ 1,819,117		\$ 4,554
Building Envelope Improvements Plug Load Improvements		\$ 693,806 \$ 119,786		\$ 3,101
		. 110,700	1,004	3,10
Entire Energy Efficiency Project Total	.s	\$ 2,632,709	9 \$ 11,824	\$ 7,655

Equalized Value by Municipality

MUNICIPALITY	2017	2018	2019	2020	2021
Town of Bone Lake	84,199,035	87,082,843	93,263,121	94,399,337	102,822,377
Town of Eureka	2,184,300	2,311,768	2,453,162	2,585,271	2,754,479
Town of Georgetown	6,967,397	7,572,761	7,721,098	8,101,785	9,050,192
Town of Johnstown	5,459,309	5,200,037	5,623,507	5,827,861	6,230,632
Town of Laketown	67,756,862	72,810,418	73,367,257	78,215,643	86,037,482
Town of Luck	57,240,794	61,223,648	65,053,054	69,243,751	74,299,658
Town of Mckinley	18,246,103	18,834,051	20,067,920	19,966,452	21,578,013
Town of Milltown	370,002	403,752	463,267	482,639	539,277
Village of Luck	65,582,500	70,752,900	70,962,900	78,358,000	80,463,800
Total	308,006,302	326,192,178	338,975,286	357,180,739	383,775,910

Levy by Municipality

	20-21		21-22		22-23
MUNICIPALITY	Percent of	Dollars	Percent of	Dollars	***
	Total Levy	Levied	Total Levy	Levied	
Town of Bone Lake	26.43%	706,843	26.79%	870,432	Unknown
Town of Eureka	0.72%	19,356	0.72%	23,318	Unknown
Town of Georgetown	2.27%	60,665	2.36%	76,613	Unknown
Town of Johnstown	1.63%	43,638	1.62%	52,745	Unknown
Town of Laketown	21.90%	585,663	22.42%	728,340	Unknown
Town of Luck	19.39%	518,483	19.36%	628,975	Unknown
Town of Mckinley	5.59%	149,505	5.62%	182,666	Unknown
Town of Milltown	0.14%	3,614	0.14%	4,565	Unknown
Village of Luck	21.94%	586,729	20.97%	681,157	Unknown
Total	100%	2,674,496	100%	3,248,811	*3,308,744

^{*}Current Estimated Levy

^{***}The actual equalized valuation and subsequent mill levy will not be known until until the 2021 equalized valuation is available.



DEBT SERVICE

Payments for Next Two (2) Years

2022-23	Principal	Interest	Bank	Туре
October 1, 2022	No Prin Pmt	12,041.00	Associated Bank	Bonds
October 1, 2022	No Prin Pmt	71,850.00	Associated Bank	Bonds
April 1, 2023	35,000.00	12,041.00	Associated Bank	Bonds
April 1, 2023	325,000.00	71,850.00	Associated Bank	Bonds
Total	\$360,000.00	\$167,782.00	Grand Total	\$527,782.00

2023-24	Principal	Interest	Bank	Type
October 1, 2023	No Prin Pmt	11,341.00	Associated Bank	Bonds
October 1, 2023	No Prin Pmt	66,975.00	Associated Bank	Bonds
April 1, 2024	125,000.00	11,341.00	Associated Bank	Bonds
April 1, 2024	165,000.00	66,975.00	Associated Bank	Bonds
April 1, 2024	80,000.00	No Interest Pmt	Associated Bank	Bonds
Total	\$370,000.00	\$156,632	Grand Total	\$526,632.00

District Goals and Strategic Plan

- 1. Student Achievement: Achieve excellence by supporting and focusing on the needs of students.
- 2. Community Engagement: Partner and engage the community in the learning process.
- 3. Learning Environment: Provide space and materials to ensure the maximum potential of the education process.



School District of Luck

2022-2023 Academic Calendar

Su	Su M	M Tu W	M Tu V	Th	F	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28 (29)	30	31			

Su M	Su	М	Tu	W	Th	F	Sa
	1/2		-lys	1	2	3	
4	5	6	7	8	9	10	
11	12	13	14	15	16	17	
18	19	20	21	22	23	24	
25	26	27	28	29	30		

October 2022							
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23	24	25	26	27	28	29	
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Su	IVI	ıu	VV	Ln	г	
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27	28	29	30		-10-5	

Su	M	Tu	W	Th	F	Sa
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11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Su	M	Tu	W	Th	F	Sa
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5	6	7	8	9	10	11
12	13	14	15			18
19	20	21	22	23	24	25
26	27	28	1.24	13.5		100

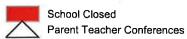
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30		1.3	271		TY.	

Su	М	Tu	W	Th	F	Sa
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14	15	16	17	18	19	20
21	22	23	24	25	(26)	27
28	29	30	31			

		Jui	ne 20	023		
Su	М	Tu	W	Th	F	Sa
				1	2	3
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		Ju	ly 20	23		
Su	M	Tu	W	Th	F	Sa
				FIG.	9	1
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23	24	25	26	27	28	29
30	31	16 0		11,12	FH.	



Teacher In-Service (no school for students)

First and Last Day of School

"Aug 1 &22	New Teach In-Service Days
Aug 25	Open House 3pm-7pm/ In-service 11am-3pm
Oct 13	Parent-Teacher Conferences 12-8
Dec 23-Jan 2	Winter Break/Christmas
Mar 13-17	Spring Break
May 26	Last Day of School
Jun 1-2	TBD Inervice- In-Service will be scheduled by
	administration between June1 and July 31
	(Dates will be set by May 1, 2023)

Aug 23-26 Aug 29	First Day of School
Nov 21-25	Fall Break/Thanksgiving
Feb 23	Parent-Teacher Conferences 12-8
Apr 6-10	Easter Break
May19	Graduation
June 5	Tentative Start Date for Summer School

RESOLUTIONS

RESOLUTION - TAX LEVY

Be it resolved by the electors of the School District of Luck, that the proposed annual budget be accepted, and the tax levy be set at \$3,412,187.

RESOLUTION - SET BOARD SALARIES

Be it resolved by the electors of the School District of Luck, that the following yearly salaries be adopted for the members of the Board of Education for the 2022-2023 school year; President, a salary of \$1,500.00 and the directors, \$1,400.00 each. Be it also resolved that the Board members be paid their actual and necessary expenses when traveling outside the district in performance of his or her duties.

RESOLUTION - AUTHORIZING TEMPORARY BORROWING

Be it resolved the Board of Education is authorized to secure temporary loans up to \$1,000,000.00 the statutory limit, for the purpose of meeting the immediate expenses of maintaining the schools of the district. The amount of such loans shall be set by the Board of Education.

RESOLUTION - LUNCH PROGRAM

Be it resolved that the School District of Luck is hereby directed to furnish hot lunch and breakfast to any and all students of this district at such places and times, and at such cost as shall be set by said School Board; and the School Board is authorized to pay any deficiency which may result from the lunch program.

RESOLUTION - LEGAL COUNSEL

Be it resolved that the School District of Luck is authorized to secure legal advice in any school action that is deemed necessary by said Board.

RESOLUTION – TRANSPORTATION

Be it resolved that the School District of Luck be authorized to maintain a program of bus transportation, including those students who live under the two mile statutory limit.

RESOLUTION – 2022 ANNUAL MEETING

Be it resolved that the School District of Luck is authorized to set the Annual Meeting for 2023 for September 25th.